

BOARD OF WATER COMMISSIONERS  
CITY AND COUNTY OF DENVER, COLORADO

GENERAL OBLIGATION WATER IMPROVEMENT AND REFUNDING BONDS  
OUTSTANDING AT DECEMBER 31, 2001  
(amounts expressed in thousands)

Date of Issue	Interest Rates on Bonds Outstanding as of December 31, 2001	Amount			Bonds Which Are Callable		
		Issued	Retired	Outstanding	Callable Amount	Bond Nos.**	Initial Date Callable
Sep 1, 1992*	5.75-5.90%	\$ 16,060	\$ (14,725)	\$ 1,335	\$ 1,335	Regstrd.	Sep 1, 2002
Sep 1, 1993*	4.80-5.10%	15,600	(14,220)	1,380	1,380	Regstrd.	Sep 1, 2003
Jun 15, 1994*	4.80-5.50%	131,835	(83,270)	48,565	35,895	Regstrd.	Oct 1, 2003
Sep 15, 1995*	4.75-5.00%	12,825	(2,100)	10,725	6,000	Regstrd.	Oct 1, 2005
Sep 15, 1996*	4.60-5.375%	16,975	(3,985)	12,990	7,330	Regstrd.	Oct 1, 2006
Aug 1, 1997*	4.40-5.50%	19,530	-	19,530	11,900	Regstrd.	Oct 1, 2007
Sep 15, 1999*	5.50-6.00%	14,530	-	14,530	11,550	Regstrd.	Oct 1, 2013
Sep 15, 2000*	4.80-5.50%	12,700	-	12,700	10,410	Regstrd.	Oct 1, 2011
Aug 15, 2001A*	4.00-4.70%	11,215	-	11,215	4,560	Regstrd.	Sep 1, 2012
Aug 15, 2001B*	4.00-5.00%	75,170	-	75,170	-	Regstrd.	Not callable
		<u>\$326,440</u>	<u>\$(118,300)</u>	208,140	<u>\$ 90,360</u>		
Plus premium, net of discount				3,462			
Less deferred amount on refunding				(1,276)			
				<u>\$ 210,326</u>			

\* Refunding Serial Issue.

\*\* Callable Bonds are redeemable in inverse serial order.